Assets Under Management (AUM) per Wealth management Branch

Benchmarks, Definition & Measurement Details





Assets Under Management per Wealth Management Branch

Definition & Measurement Details



What is Assets Under Management (AUM) per Wealth management Branch?

The total dollar amount of assets under management (AUM) divided by the total number of wealth management branches/offices managed by the company at the same point in time.



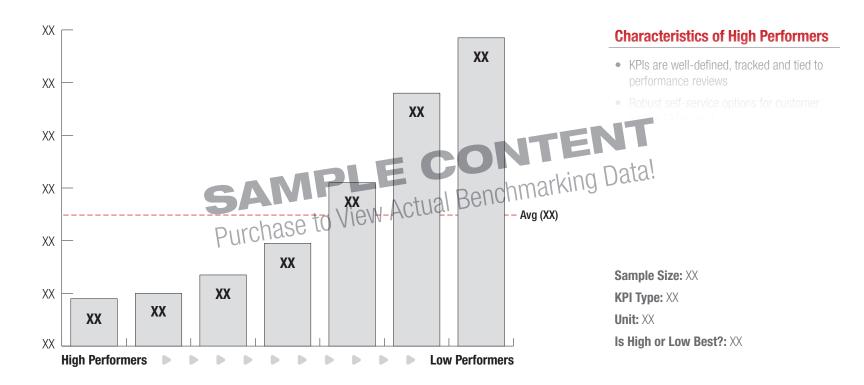
Assets Under Management per Wealth Management Branch

Benchmarks & Characteristics of High Performers



Assets Under Management (AUM) per Wealth management Branch

Total Assets Under Management / Number of Wealth Management Offices



How to read this chart: This chart summarizes the performance gaps between high (Top 5%), mid (Median) and low (Bottom 5%) performers for this Key Performance Indicator (KPI). For example, the column labeled "Top 5%" represents a company that outperformed 95% of the peer group observed for this metric.

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