

opsdog

BPMN 2.0 FORMAT

BANKING

Commercial Loans [General]

The OpsDog Financial Services Hierarchy

- Banking
 - Insurance
 - Broker Dealer
 - Investment/Asset Management
 - Consumer Finance
- Retail Branch Operations
 - Commercial Lending**
 - Commercial Loans [General]**
 - Consumer Lending
 - Mortgage Banking
 - Electronic Banking
 - Wealth Management
 - Merchant & Lockbox Operations
 - Courier Services
 - Back Office Operations
 - Treasury Management

www.OpsDog.com | info@OpsDog.com | Phone: 201.526.1200 | www.TheLabConsulting.com

Commercial Loans [General]: Workflow

- A** Loan Origination
- B** Credit Review & Approval

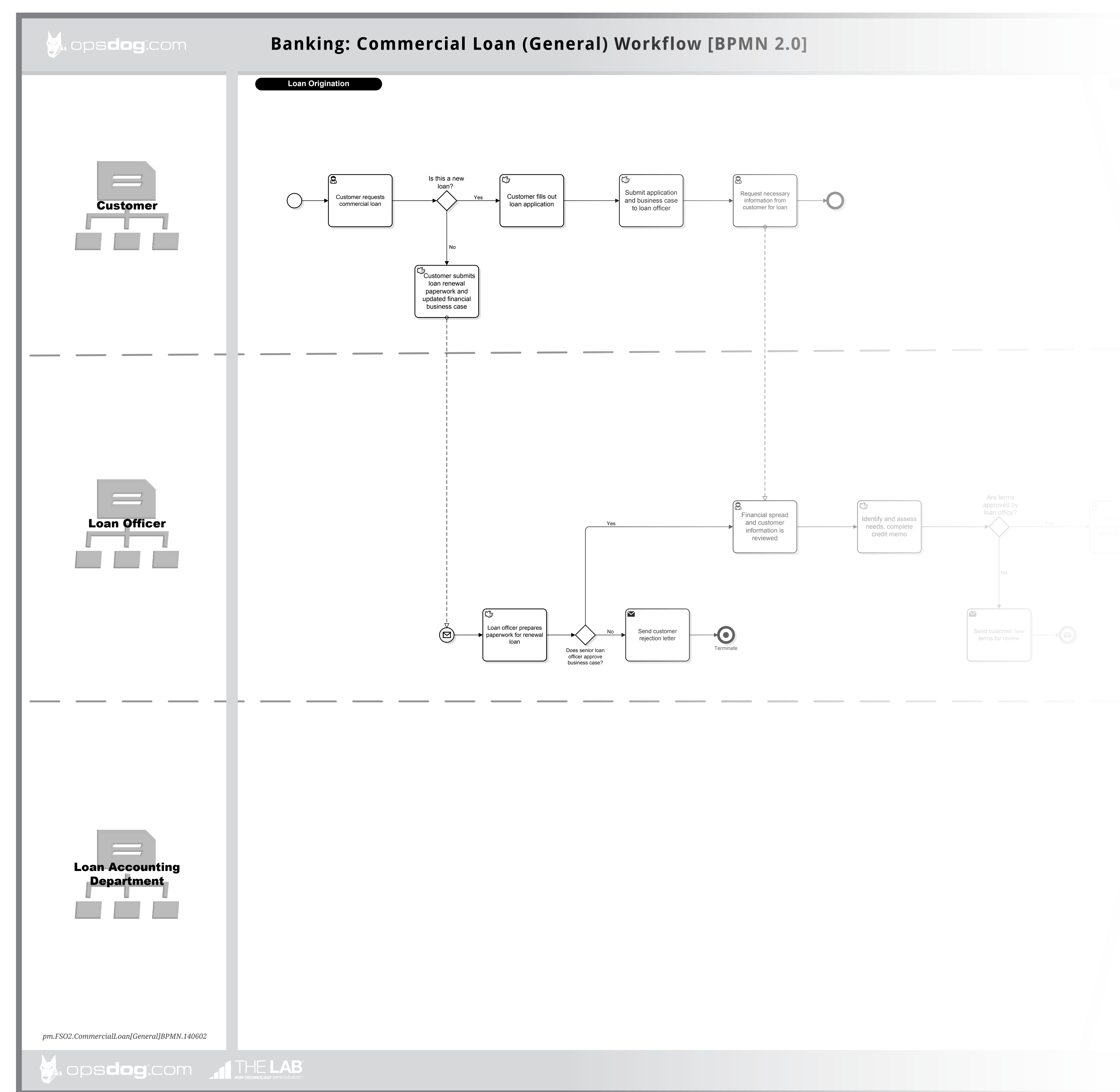
Workflow Description

The Commercial Loan process is divided into three main areas of activity: Customer, Loan Officer and Loan Accounting Department. The Customer completes a new application or requests renewal of an existing loan. The Loan Officer makes initial credit and needs assessments and either rejects the application or forwards it to the Loan Accounting Department. In the latter case, the Loan Accounting Department will further analyze the application and take final accept/reject actions.

Legend

- Start Event
- Intermediate Event
- End Event
- Gateway
- Group
- Task
- Expanded Sub-Process
- Pool
- Sequence Flow
- Message Flow

DO-IT-YOURSELF BUSINESS PROCESS IMPROVEMENT WORKFLOW



Login to **OpsDog** to purchase the full workflow template (available in PDF, Visio, PPT)

New users get \$20 off their first purchase (registration is FREE!)