

opsdog

BPMN 2.0 FORMAT

BANKING

Correspondent Lending

The OpsDog Financial Services Hierarchy

- Banking
 - Insurance
 - Broker Dealer
 - Investment/Asset Management
 - Consumer Finance
- Retail Branch Operations
 - Commercial Lending
 - Correspondent Lending
 - Consumer Lending
 - Mortgage Banking
 - Electronic Banking
 - Wealth Management
 - Merchant & Lockbox Operations
 - Courier Services
 - Back Office Operations
 - Treasury Management

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Correspondent Lending: Workflow

Review & Documentation

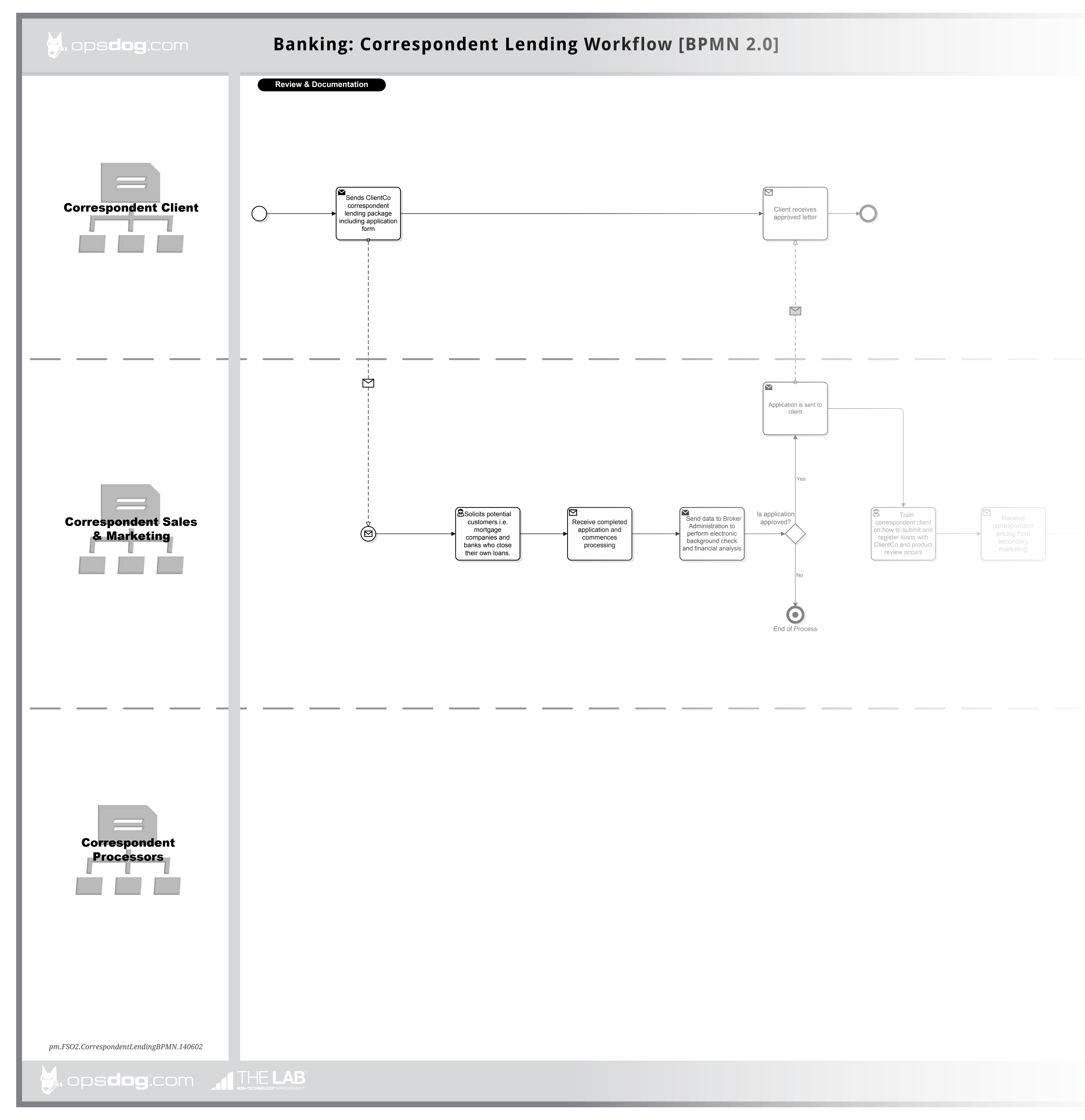
Workflow Description

The sales of loans to correspondent lenders (i.e., banks, mortgage companies who close their own loans). Includes correspondent lender application processing, application approval/denial, loan registration training (for correspondent lender), and subsequent processing of loans closed by correspondent lenders.

Legend

- Start Event
- Intermediate Event
- End Event
- Gateway
- Group
- Task
- Expanded Sub-Process
- Pool
- Sequence Flow
- Message Flow

DO-IT-YOURSELF BUSINESS PROCESS IMPROVEMENT WORKFLOW



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