

opsdog

BPMN 2.0 FORMAT

BANKING

Retail Branch: New Accounts

The OpsDog Financial Services Hierarchy

- Banking
 - Insurance
 - Broker Dealer
 - Investment/Asset Management
 - Consumer Finance
- Retail Branch Operations
 - Retail Branch: New Accounts
 - Commercial Lending
 - Consumer Lending
 - Mortgage Banking
 - Electronic Banking
 - Wealth Management
 - Merchant & Lockbox Operations
 - Courier Services
 - Back Office Operations
 - Compliance & Risk Management
 - Treasury Management

www.OpsDog.com | info@OpsDog.com | Phone: 201.526.1200 | www.TheLabConsulting.com

Retail Branch - New Accounts: Workflow

Account Onboarding

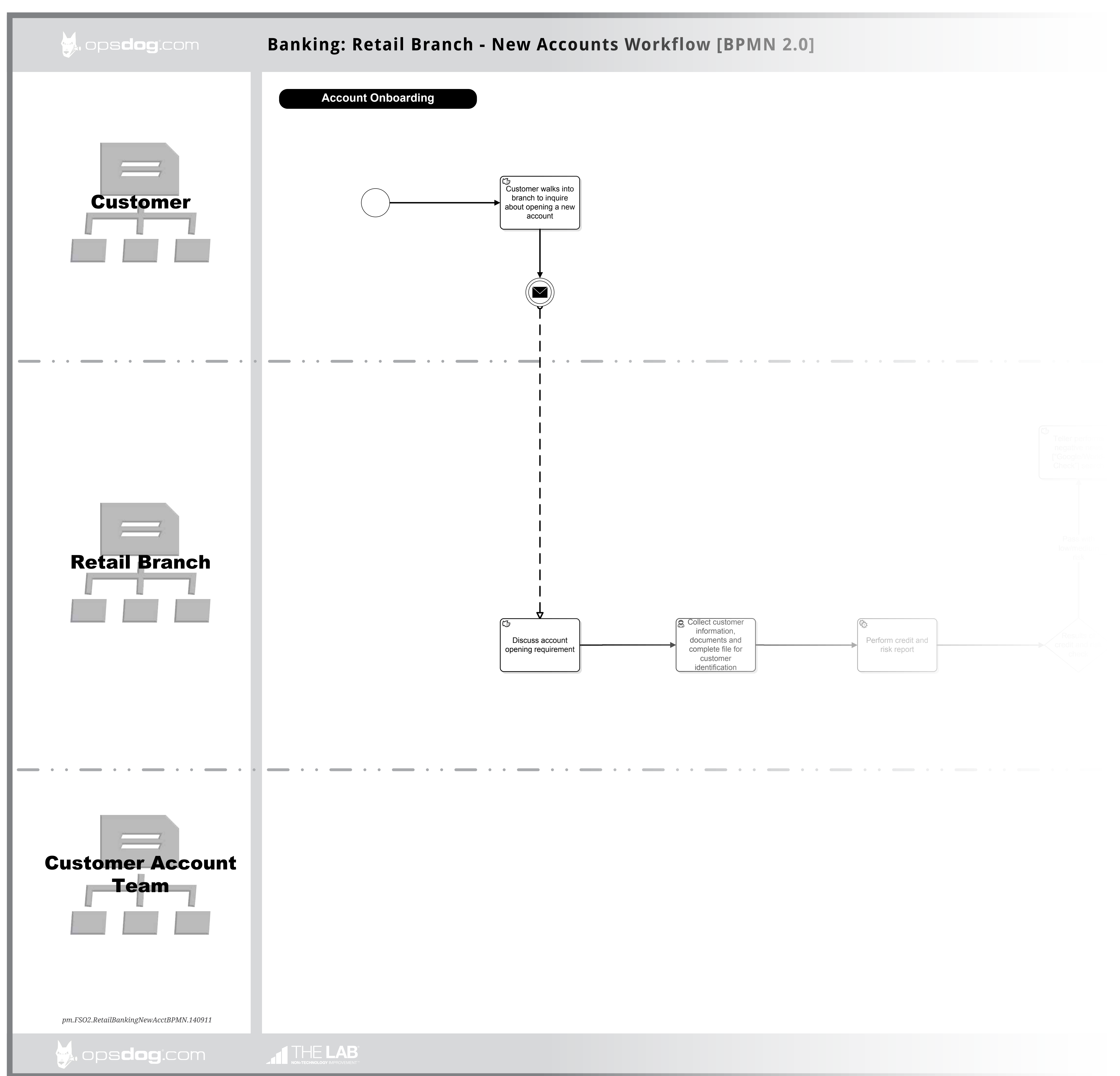
Workflow Description

The inquiry, processing, and fulfillment of customer new account enrollment operation through the branch channel. Includes the initial customer new account request, customer validation, customer account setup, and enrollment completion.

Legend

- Start Event
- Intermediate Event
- End Event
- Gateway
- Group
- Task
- Expanded Sub-Process
- Pool
- Sequence Flow
- Message Flow

Copyright © OpsDog, Inc. 2014 | All Rights Reserved



Login to **OpsDog** to purchase the full workflow template (available in PDF, Visio)

New users get \$20 off their first purchase (registration is FREE!)