

opsdog

BPMN 2.0 FORMAT

BANKING

Small Business (SMB) Lending

The OpsDog Financial Services Hierarchy

- Banking
 - Retail Branch Operations
 - Commercial Lending
 - Small Business (SMB) Lending
 - Consumer Lending
 - Mortgage Banking
 - Electronic Banking
 - Wealth Management
 - Merchant & Lockbox Operations
 - Courier Services
 - Back Office Operations
 - Treasury Management
 - Insurance
 - Broker Dealer
 - Investment/Asset Management
 - Consumer Finance

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Small Business (SMB) Lending: Workflow

- A Loan Generation & Document Preparation
- B Credit Approval
- C Final Documentation & Maintenance

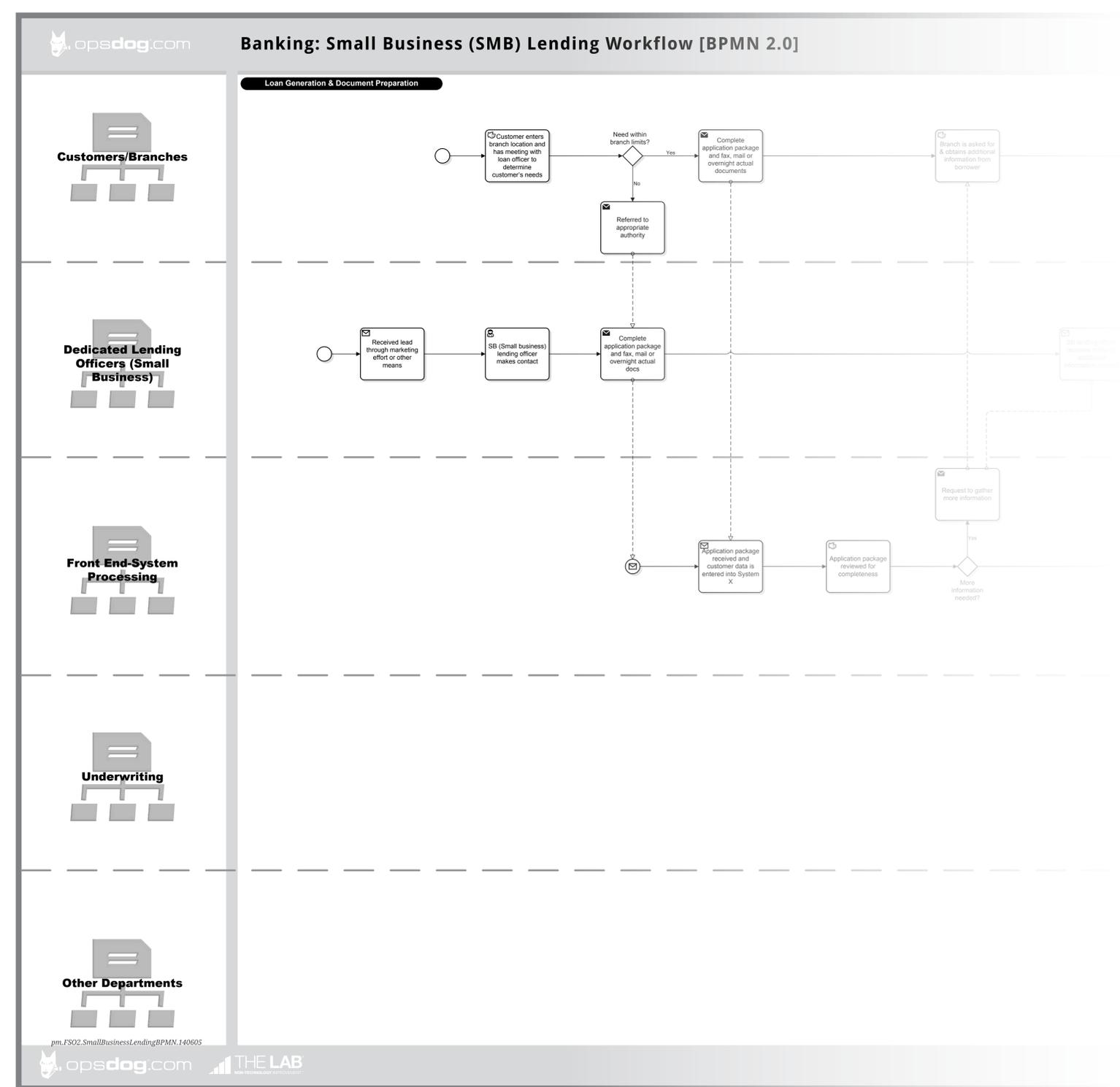
Workflow Description

The processing and approval/denial, documentation and maintenance of small business loans. Includes application submission, borrower financial information collection, credit investigation, closing, and initial funding.

Legend

- Start Event
- Intermediate Event
- End Event
- Gateway
- Group
- Task
- Expanded Sub-Process
- Pool
- Sequence Flow
- Message Flow

DO-IT-YOURSELF BUSINESS PROCESS IMPROVEMENT



Login to **OpsDog** to purchase the full workflow template (available in PDF, Visio, PPT)

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