

opsdog

BPMN 2.0 FORMAT

INVESTMENT/ASSET MANAGEMENT

Escrow Services

The OpsDog Financial Services Hierarchy

- Investment/Asset Management
 - Insurance
 - Banking
 - Broker Dealer
 - Consumer Finance
- Equities Research
- Portfolio Installation
- Trade/Transaction Support
 - Escrow Services
- Retirement Services
- Mutual Funds
- Real Estate Investment Trust (REIT)
- Accounting & Reporting
- Client Services
- Distribution

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Escrow Services: Workflow

- Account Opening
- Account Monitoring
- Account Closing

Workflow Description

The opening and closing of financial escrow service accounts. Includes negotiation, risk assessment, account opening and account closing.

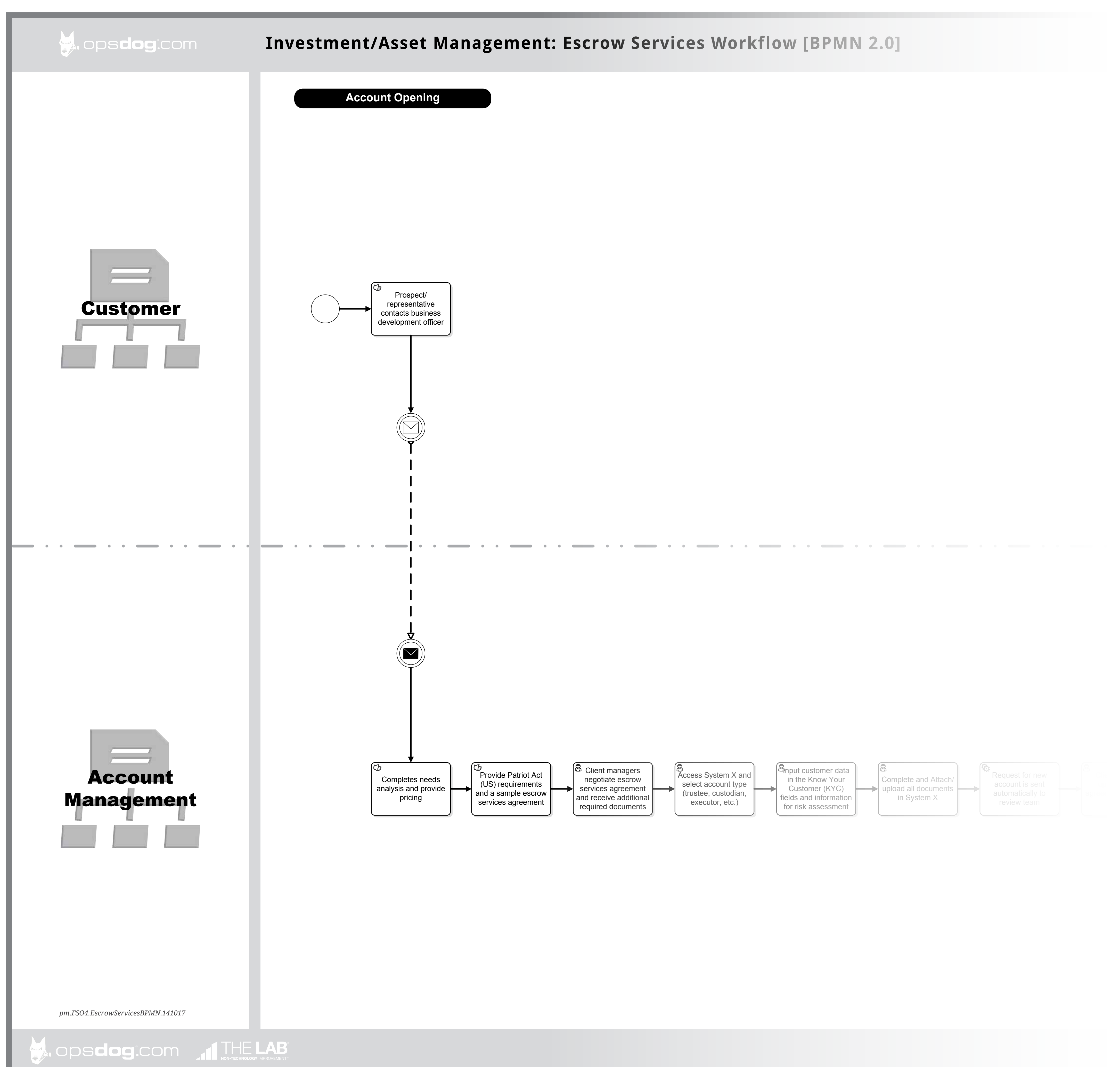
Legend

- Start Event
- Intermediate Event
- End Event
- Gateway
- Group
- Task
- Expanded Sub-Process
- Pool
- Sequence Flow
- Message Flow

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