

**opsdog**

**WORKFLOW**

**DO-IT-YOURSELF BUSINESS PROCESS IMPROVEMENT**

**BPMN 2.0 FORMAT**

**MORTGAGE BANKING**

# Mortgage Loan Origination

**The OpsDog Financial Services Hierarchy**

- Mortgage Bankings
  - Sales & Business Development
    - Mortgage Loan Origination
- Banking
  - Retail Network
  - Loan Operations
  - Loan Servicing
  - Secondary/Wholesale
- Insurance
- Broker Dealer
- Investment/Asset Management

www.OpsDog.com | info@OpsDog.com | Phone: 201.526.1200 | www.TheLabConsulting.com

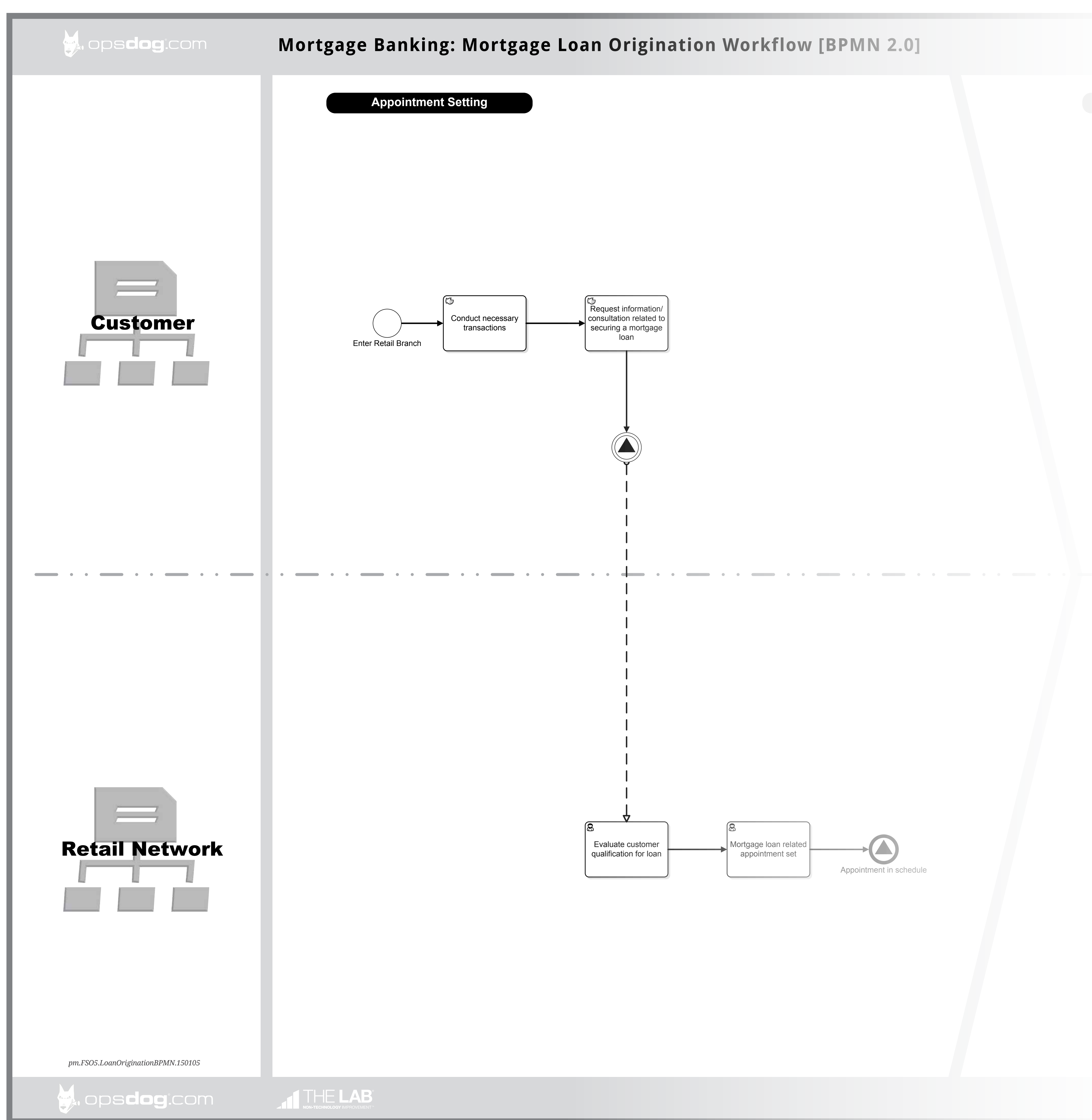
**Mortgage Loan Origination: Workflow**

**Workflow Description**

The initial risk assessment and credit reporting related to new mortgage applications. This process includes the customer information collection, credit report generation, risk evaluation and insurance enrollment (if required).

**Legend**

- Start Event
- Intermediate Event
- End Event
- Gateway
- Group
- Task
- Expanded Sub-Process
- Pool
- Sequence Flow
- Message Flow



Login to **OpsDog** to purchase the full workflow template (available in PDF, Visio)

**New users get \$20 off their first purchase (registration is FREE!)**