

Equities Trade Break Rate

Benchmarks, Definition & Measurement Details

**SAMPLE
CONTENT & DATA**



Equities Trade Break Rate

Definition & Measurement Details



What is Equities Trade Break Rate?

The number of equity-related trade transactions that have broken (failed) due to discrepancies in Standard Settlement Instructions (SSI) divided by the total number of equity-related trades processed over the same period of time, as a percentage.

Why should this KPI be measured?

Equities Trade Break Rate measures the portion of trades that are broken due to discrepancies between trading terms set by asset managers and broker dealers. A high value for this KPI is going to lead to unnecessary

How is this KPI calculated?

Two values are used to calculate this KPI: (1) the number of equity trade breaks that occur due to SSI discrepancies between asset managers and broker dealers, and (2) the total number of equity trades processed

ABRIDGED CONTENT
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Equities Trade Break Rate

Benchmarks & Characteristics of High Performers



Equities Trade Break Rate

(Number of Equities Trade Breaks / Total Number of Equity Trades Processed) * 100



Characteristics of High Performers

- KPIs are well-defined, tracked and tied to performance reviews
- Robust self-service options for customer

Sample Size: XX

KPI Type: XX

Unit: XX

Is High or Low Best?: XX

How to read this chart: This chart summarizes the performance gaps between high (Top 5%), mid (Median) and low (Bottom 5%) performers for this Key Performance Indicator (KPI). For example, the column labeled "Top 5%" represents a company that outperformed 95% of the peer group observed for this metric.

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